Investment Form

Regular and Individual Retirement Accounts

To add to your account, make your check payable to The Royce Funds and mail it with this Investment Form.

Please Print, Preferably with Black Ink

Step One Account Information

NAME (FIRST, MIDDLE, LAST)

DAYTIME PHONE NUMBER

EVENING PHONE NUMBER

EMAIL ADDRESS

Step Two Deposit

Select Type of Deposit Check one box.

☐ Nonretirement ☐ Current Year (Traditional IRA, Roth IRA or HSA) ☐ Prior Year[1] (Traditional IRA, Roth IRA, or HSA) ☐ Rollover ☐ SEP-IRA[2]

List fund(s) and check amount(s):

FUND NAME	FUND NUMBER	ACCOUNT NUMBER	$ AMOUNT
1			$
2			$
3			$
4			$
5			$
6			$
		TOTAL	$

[1] If the year is not indicated, or if the contribution is received after the prior-year IRS deadlines, the contribution will be made for the current year.
[2] Must be an employer contribution only.

Step Three Mailing Instructions

Write your account number on the memo line of your check(s). Mail the check(s) and this investment form to:

Mail to:

The Royce Funds c/o SS&C GIDS, Inc.
PO Box 219012
Kansas City, MO 64121-9012

Overnight Delivery:

The Royce Funds c/o SS&C GIDS, Inc.
330 West Ninth Street
4th Floor
Kansas City, MO 64105

TheRoyceFunds

IRA-INVST-0524